

Monthly Operating Report
ACCRUAL BASIS-1

| | |
|--------------|--|
| CASE NAME: | In Re: West Houston Memory Care, LLC, debtor |
| CASE NUMBER: | 19-31485 |

| COMPARATIVE BALANCE SHEET | | | | | |
|--|--------------------|--|---------------|---------------|-----------------|
| | SCHEDULE AMOUNT | | June 30, 2021 | July 31, 2021 | August 31, 2021 |
| ASSETS | | | | | |
| 1. UNRESTRICTED CASH | \$37,389 | | \$0 | \$0 | \$0 |
| 2. RESTRICTED CASH | | | \$95,113 | \$95,113 | \$95,113 |
| 3. TOTAL CASH | \$37,389 | | \$95,113 | \$95,113 | \$95,113 |
| 4. ACCOUNTS RECEIVABLE (NET) | \$98,431 | | \$0 | \$0 | \$0 |
| 5. INVENTORY | \$1,000 | | | | |
| 6. NOTES RECEIVABLE | | | | | |
| 7. PREPAID EXPENSES (See Note A) | \$8,990 | | \$0 | \$0 | \$0 |
| 8. OTHER (ATTACH LIST) | | | | | |
| 9. TOTAL CURRENT ASSETS | \$145,811 | | \$95,113 | \$95,113 | \$95,113 |
| 10. PROPERTY, PLANT & EQUIPMENT | \$4,703,664 | | \$0 | \$0 | \$0 |
| 11. LESS: ACCUMULATED DEPRECIATION/DEPLETION | | | \$0 | \$0 | \$0 |
| 12. NET PROPERTY, PLANT & EQUIPMENT | \$4,703,664 | | \$0 | \$0 | \$0 |
| 13. DUE FROM INSIDERS | | | | | |
| 14. OTHER ASSETS - NET OF AMORTIZATION (ATTACH LIST) | Undetermined | | | | |
| 15. OTHER (ATTACH LIST) | | | | | |
| 16. TOTAL ASSETS | \$4,849,475 | | \$95,113 | \$95,113 | \$95,113 |
| POSTPETITION LIABILITIES | | | | | |
| 17. ACCOUNTS PAYABLE | | | \$388,026 | \$388,026 | \$388,026 |
| 18. TAXES PAYABLE | | | \$0 | \$0 | \$0 |
| 19. NOTES PAYABLE | | | \$0 | \$0 | \$0 |
| 20. PROFESSIONAL FEES & UST FEES | | | \$0 | \$0 | \$0 |
| 21. SECURED DEBT | | | \$0 | \$0 | \$0 |
| 22. OTHER (ATTACH LIST) | | | \$9,325 | \$9,325 | \$9,325 |
| 23. TOTAL POSTPETITION LIABILITIES | | | \$397,352 | \$397,352 | \$397,352 |
| PREPETITION LIABILITIES (See Note B) | | | | | |
| 24. SECURED DEBT | \$8,136,088 | | \$3,242,996 | \$3,242,996 | \$3,242,996 |
| 25. PRIORITY DEBT | \$282,182 | | \$298,993 | \$298,993 | \$298,993 |
| 26. UNSECURED DEBT | \$4,812,101 | | \$4,128,365 | \$4,128,365 | \$4,128,365 |
| 27. OTHER (ATTACH LIST) | | | | | |
| 28. TOTAL PREPETITION LIABILITIES | \$13,230,371 | | \$7,670,354 | \$7,670,354 | \$7,670,354 |
| 29. TOTAL LIABILITIES | \$13,230,371 | | \$8,067,706 | \$8,067,706 | \$8,067,706 |
| EQUITY | | | | | |
| 30. PREPETITION OWNERS' EQUITY (See Note B) | | | (\$6,685,489) | (\$6,685,489) | (\$6,685,489) |
| 31. POSTPETITION CUMULATIVE PROFIT OR (LOSS) | | | (\$1,287,103) | (\$1,287,103) | (\$1,287,103) |
| 32. DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION) | | | | | |
| 33. TOTAL EQUITY | | | (\$7,972,592) | (\$7,972,592) | (\$7,972,592) |
| 34. TOTAL LIABILITIES & OWNERS' EQUITY | | | \$95,113 | \$95,113 | \$95,113 |

NOTE A: Pending court approval

Monthly Operating Report

ACCRUAL BASIS-2

| | |
|---------------------|--|
| CASE NAME: | In Re: West Houston Memory Care, LLC, debtor |
| CASE NUMBER: | 19-31485 |

| INCOME STATEMENT | June 30, 2021 | July 31, 2021 | August 31, 2021 |
|--|---------------|---------------|-----------------|
| REVENUES | | | |
| 1. GROSS REVENUES | | | |
| 2. LESS: RETURNS & DISCOUNTS | | | |
| 3. NET REVENUE | \$0 | \$0 | \$0 |
| COST OF GOODS SOLD | | | |
| 4. MATERIAL | | | |
| 5. DIRECT LABOR | | | |
| 6. DIRECT OVERHEAD | | | |
| 7. TOTAL COST OF GOODS SOLD | \$0 | \$0 | \$0 |
| 8. GROSS PROFIT | \$0 | \$0 | \$0 |
| OPERATING EXPENSES | | | |
| 9. OFFICER / INSIDER COMPENSATION [a] | | | |
| 10. SELLING & MARKETING | | | |
| 11. GENERAL & ADMINISTRATIVE | | | |
| 12. RENT & LEASE | | | |
| 13. OTHER (ATTACH LIST) | | | |
| 14. TOTAL OPERATING EXPENSES | \$0 | \$0 | \$0 |
| 15. INCOME BEFORE NON-OPERATING INCOME & EXPENSE | \$0 | \$0 | \$0 |
| OTHER INCOME & EXPENSES | | | |
| 16. NON-OPERATING INCOME (ATTACH LIST) | - | - | - |
| 17. NON-OPERATING EXPENSE (ATTACH LIST) | | | |
| 18. INTEREST EXPENSE | \$0 | \$0 | \$0 |
| 19. DEPRECIATION / DEPLETION | \$0 | \$0 | \$0 |
| 20. AMORTIZATION | | | |
| 21. OTHER (LOSS ON SALE OF ASSETS) | \$0 | \$0 | \$0 |
| 22. NET OTHER INCOME & EXPENSES | \$0 | \$0 | \$0 |
| REORGANIZATION EXPENSES | | | |
| 23. PROFESSIONAL FEES | \$0 | \$0 | \$0 |
| 24. U.S. TRUSTEE FEES | \$0 | \$0 | \$0 |
| 25. OTHER (ATTACH LIST) | | | |
| 26. TOTAL REORGANIZATION EXPENSES | \$0 | \$0 | \$0 |
| 27. INCOME TAX | | | |
| 28. NET PROFIT (LOSS) | \$0 | \$0 | \$0 |

[a] Includes management fees payable to TLG Family Management.

Monthly Operating Report

Rating Report

ACCRUAL BASIS-3

ACCRUAL BASIS-3

CASE NAME: In Re: West Houston Memory Care, LLC, debtor

CASE NUMBER: 19-31485

| CASH RECEIPTS AND DISBURSEMENTS | June, 2021 | July, 2021 | August, 2021 |
|--|------------|------------|--------------|
| 1. CASH - BEGINNING OF MONTH | \$104,909 | \$95,114 | \$95,114 |
| RECEIPTS FROM OPERATIONS | | | |
| 2. CASH SALES | | | |
| COLLECTION OF ACCOUNTS RECEIVABLE | | | |
| 3. PREPETITION | | | |
| 4. POSTPETITION | | | |
| 5. TOTAL OPERATING RECEIPTS | \$0 | \$0 | \$0 |
| NON-OPERATING RECEIPTS | | | |
| 6. LOANS & ADVANCES (ATTACH LIST) | | | |
| 7. SALE OF ASSETS | | | |
| 8. OTHER (ATTACH LIST) | \$0 | \$0 | \$0 |
| 9. TOTAL NON-OPERATING RECEIPTS | \$0 | \$0 | \$0 |
| 10. TOTAL RECEIPTS | \$0 | \$0 | \$0 |
| 11. TOTAL CASH AVAILABLE | \$104,909 | \$95,114 | \$95,114 |
| OPERATING DISBURSEMENTS | | | |
| 12. NET PAYROLL (See Note A) | | | |
| 13. PAYROLL TAXES PAID | | | |
| 14. SALES, USE & OTHER TAXES PAID | | | |
| 15. SECURED / RENTAL / LEASES | | | |
| 16. UTILITIES | | | |
| 17. INSURANCE (See Note B) | | | |
| 18. INVENTORY PURCHASES | | | |
| 19. VEHICLE EXPENSES | | | |
| 20. TRAVEL | | | |
| 21. ENTERTAINMENT | | | |
| 22. REPAIRS & MAINTENANCE | | | |
| 23. SUPPLIES | | | |
| 24. ADVERTISING | | | |
| 25. OTHER (ATTACH LIST) | \$0 | \$0 | \$0 |
| 26. TOTAL OPERATING DISBURSEMENTS | \$0 | \$0 | \$0 |
| REORGANIZATION EXPENSES | | | |
| 27. PROFESSIONAL FEES | | | |
| 28. U.S. TRUSTEE FEES | \$9,796 | \$0 | \$0 |
| 29. OTHER (ATTACH LIST) | | | |
| 30. TOTAL REORGANIZATION EXPENSES | \$9,796 | \$0 | \$0 |
| 31. TOTAL DISBURSEMENTS | \$9,796 | \$0 | \$0 |
| 32. NET CASH FLOW | (\$9,796) | \$0 | \$0 |
| 33. CASH - END OF MONTH | \$95,114 | \$95,114 | \$95,114 |